

**INDIVIDUAL  
PERSONAL FINANCIAL STATEMENT**  
**Prepared for Aaron Etra**  
**on 05/22/2020**

**NAME:** Aaron Etra  
**ADDRESS:** 240 E 47th St  
New York, New York 10017  
**HOME PHONE:**  
**CELL PHONE:** 917-856-3500  
**SSN:**  
**BIRTHDATE:** 05/06/1941

---

**DETAILED SUMMARY LISTING OF ASSETS**

<b><u>INDIVIDUAL ASSET INFORMATION</u></b>	<b><u>AMOUNT</u></b>
Accounts Receivable:	
Annuity:	
Boats:	
Bonds	
Business Property and Real Estate:	
Certificate of Deposit:	
Checking Accounts:	\$35,000.00
Household Furnishings:	\$20,000.00
Jewelry:	
Life Insurance:	
Mutual Funds:	
Notes Receivable:	
Other Assets:	
Other Real Estate:	
Personal Residence Real Estate:	
Recreational Equipment:	
Retirement Plans:	
Savings Accounts:	\$1,000.00
Stocks:	\$1,000.00
Trusts:	
Vehicles	
<b>INDIVIDUAL TOTAL ASSET VALUE:</b>	<b>\$57,000.00</b>

---

**DETAILED SUMMARY LISTING OF LIABILITIES**

<b><u>INDIVIDUAL LIABILITY INFORMATION</u></b>	<b><u>AMOUNT</u></b>
--	----------------------

Mortgage or Rent:	\$0.00
Home Equity Loan:	\$0.00
Other Mortgage:	\$0.00
Vehicle Loans:	\$0.00
Credit Cards:	\$18,000.00
Student Loans:	\$0.00
Other Liabilities:	\$0.00

**INDIVIDUAL TOTAL LIABILITIES:** \$18,000.00

---

#### **DETAILED SUMMARY LIST OF MONTHLY INCOME ASSET**

<b><u>INDIVIDUAL MONTHLY INCOME</u></b>	<b><u>MONTHLY AMOUNT</u></b>
Individual Employer Name: Aaron Etra, Esq.	
Monthly Salary or Wages:	\$0.00
Investment Accounts:	\$100.00
Alimony:	\$0.00
Child Support:	\$0.00
Trusts:	\$0.00
Other Income Sources:	\$6,500.00

**INDIVIDUAL TOTAL MONTHLY INCOME ASSET:** \$6,600.00

---

#### **DETAILED SUMMARY LIST OF MONTHLY EXPENSE LIABILITY**

<b><u>INDIVIDUAL MONTHLY EXPENSES</u></b>	<b><u>MONTHLY AMOUNT</u></b>
Paid Alimony:	
Paid Child Care:	
Paid Child Support:	
Groceries:	\$750.00
Healthcare or Medications:	\$100.00
Housing or Rent:	\$4,100.00
Other Mortgage Loans:	
Auto Loans:	
Auto Insurance:	
Health or Dental Insurance:	\$300.00
Life Insurance:	
Other Insurance:	
Credit Cards:	\$300.00
Student Loans:	
Other Expenses:	

**INDIVIDUAL TOTAL MONTHLY EXPENSE LIABILITY:** \$5,550.00

---

**NET WORTH SUMMARY**

TOTAL ASSETS:	\$57,000.00
TOTAL LIABILITIES:	\$18,000.00
<b>TOTAL NET WORTH:</b>	<b>\$39,000.00</b>

---

I, Aaron Etra, hereby certify and warrant, to the best of my knowledge, that the aforementioned information contained within this Personal Financial Statement is true, accurate and complete.

DATED:

Aaron Etra